

<b>MEGA AIRWAYS LIMITED</b>			
	<b>As per last Audited Financial Year</b>	<b>1 year prior to the last Audited Financial Year</b>	<b>2 years prior to the last Audited Financial Year</b>
	<b>2014-15</b>	<b>2013-14</b>	<b>2012-13</b>
<b>Equity Paid up Capital</b>	60000000	60000000	60000000
<b>Reserves and surplus</b>	-	-	-
<b>Carry forward losses</b>	-	-	-
<b>Net Worth</b>	58129549	57900897	57939481
<b>Miscellaneous Expenditure</b>	1870451	2099103	2060519
<b>Secured Loans</b>	-	-	-
<b>Unsecured Loans (Pending S. Application Money)</b>	-	18300000	18400000
<b>Fixed Assets</b>	-	-	-
<b>Income from Operations</b>	-	-	-
<b>Total Income</b>	5439842	-	-
<b>Total Expenditure</b>	1194848	-	-
<b>Profit before Tax</b>	4245024	-	-
<b>Profit after Tax</b>	3387913	-	-
<b>Cash profit</b>	-	-	-
<b>EPS</b>	-	-	-
<b>Book value</b>	9.69	9.65	9.66

For Mega Airways Limited

For MEGA AIRWAYS LTD.

Surendra Chhalani

Director *Director Auth. Sign.*

Date: 06.06.2015

**MEGA AIRWAYS LIMITED**

Regd. Off.: 261, Ground Floor, Okhla Industrial Estate, Phase-III, New Delhi-110020

CIN: U00072DL2005PLC136054

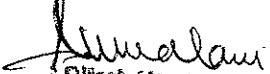
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## MEGA CORPORATION LIMITED

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2014-15	2013-14	2012-13
Equity Paid up Capital	100000000	100000000	100000000
Reserves and surplus	162609728	162080390	169369989
Carry forward losses	-	-	-
Net Worth	262609728	262080390	269369989
Miscellaneous Expenditure	-	-	-
Secured Loans	298220	611018	879379
Unsecured Loans	-	-	340000
Fixed Assets	57099118	61408150	71826058
Income from Operations	13,078,329	5298862	15583479
Total Income	13,217,151	6156310	22598302
Total Expenditure	13110107	18797921	37177182
Profit before Tax	107044	-12641611	-14578881
Profit after Tax	529338	-7289599	-7789628
Cash profit	-	-	-
EPS	0.01	-0.07	-0.08
Book value	2.6261	2.6208	2.6937

For Mega Corporation Limited

MEGA CORPORATION LTD.

  
Director/Authorised Signatory

**Surendra Chhalani**  
Director & CFO

Date: 06.06.2015