

Introductory sub-table (I)(a)

Name of the Company: MEGA CORPORATION LIMITED			
Scrip Code, Name of the scrip, class of security: 531417, MEGACOR, Equity Shares			
Quarter ended: 30th September, 2014			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0		0
Held by public	0		0
Total - E	0		0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0		0
Held by public	0		0
Total - F	0		0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ (D+E+F))	Rs. 10,00,00,000 divided into 10,00,00,000 equity shares of Rs. 1 each		

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN.

Name of the Company: MEGA CORPORATION LIMITED	
Company code: Company Code no. 531417 MEGACOR	Quarter ended: 30.09.2014

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	9	6293746	6293746	6.29	6.29	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	5	46922906	46922906	46.92	46.92	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00

(e)	Any Other	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	14	53216652	53216652	53.21	53.21	0	0.00
(2)	Foreign							
(a)	Individuals(Non Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	53216652	53216652	53.21	53.21	0	0.00
(B)	Public shareholding							
(1)	Institutions						N.A.	N.A
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00		

(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
	Sub-Total (B)(1)	0	0	0	0.00	0.00		
(2)	Non-institutions							
(a)	Bodies Corporate	116	14179605	14178605	14.18	14.18	254100	1.79
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	4455	11671858	11607216	11.67	11.67	1595	0.01
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	38	20431620	17992620	20.43	20.43	0	0.00

(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Others							
(1)	Trusts	0	0	0	0.00	0.00	0	0.00
(2)	Directors & their relatives	5	12100	11100	0.01	0.01	0	0.00
(3)	Non resident Indians	16	323975	323975	0.33	0.33	0	0.00
(4)	Clearing Members	19	164190	164190	0.16	0.16	0	0.00
	Sub-Total (B)(2)	4649	46783348	44277706	46.78	46.78	255695	0.55
	Total Public Shareholding (B)= (B)(1)+(B)(2)	4649	46783348	44277706	46.78	46.78	255695	0.55
	TOTAL(A)+(B)	4663	100000000	97494358	100.00	100.00	255695	0.26
C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	N.A.	N.A.
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	N.A.	N.A.
(2)	Public	0	0	0	0.00	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	4663	100000000	97494358	100.00	100.00	255695	0.26

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A) + (B) + (C)	No.	As a %	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	As a % total no. of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	VIMI INVESTMENTS AND FINANCE PRIVATE LIMITED	24043000	24.04	0	0.00	0.00	0	0.00	0	0.00	24.04
2.	CRAYONS GLOBAL FINANCE PVT. LTD.	22530000	22.53	0	0.00	0.00	0	0.00	0	0.00	22.53

3	KUNAL LALANI	3395000	3.40	0	0.00	0.00	0	0.00	0	0.00	3.40
4.	HULAS MAL LALANI	786000	0.79	0	0.00	0.00	0	0.00	0	0.00	0.79
5.	VIMI LALANI	541000	0.54	0	0.00	0.00	0	0.00	0	0.00	0.54
6.	VARSHA BENGANI	500000	0.50	0	0.00	0.00	0	0.00	0	0.00	0.50
7.	HANSRAJ DEEPCHAND JAIN	453160	0.45	0	0.00	0.00	0	0.00	0	0.00	0.45
8.	CRAYONS ADVERTISING LIMITED	349906	0.35	0	0.00	0.00	0	0.00	0	0.00	0.35
9.	SEEMA LALANI	250000	0.25	0	0.00	0.00	0	0.00	0	0.00	0.25
10.	SMITA DHARIWAL	240000	0.24	0	0.00	0.00	0	0.00	0	0.00	0.24
11.	MAYANK LALANI	128586	0.13	0	0.00	0.00	0	0.00	0	0.00	0.13
	TOTAL	53216652	53.22	0	0.00	0.00	0	0.00	0	0.00	53.22

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1.	FINELINE MERCANTILE CO.PVT.LTD	4785478	4.79	0	0.00	0	0.00	4.79
2.	PANKAJ NARENDRA SHAH	2589768	2.59	0	0.00	0	0.00	2.59
3.	EDC LIMITED	2000000	2.00	0	0.00	0	0.00	2.00
4.	RIGHTSTAR TRADING CO PVT LTD	1919567	1.92	0	0.00	0	0.00	1.92
5.	INTERLINK FINANCIAL SERVICES LTD	1700000	1.70	0	0.00	0	0.00	1.70
6.	RAJKISHOR SINGH	1517703	1.52	0	0.00	0	0.00	1.52
7.	LAXMAN SINGH SAIJARI	1469000	1.47	0	0.00	0	0.00	1.47
8.	JAYESH NARESH WAGHELA	1367253	1.37	0	0.00	0	0.00	1.37
9.	PATRIC XESS	1078000	1.08	0	0.00	0	0.00	1.08
	TOTAL	18426769	18.43	0	0.00	0	0.00	18.43

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1.	N.A	0	0.00	0	0.00	0	0.00	0.00
	TOTAL	0	0.00	0	0.00	0	0.00	0.00

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	N.A	0	0.00
	TOTAL	0	0.00

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	N.A	0	0	0.00
	TOTAL	0	0	0.00

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.**

Sr. No.	Name of the DR holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	N.A	0	0	0.00
	TOTAL	0	0	0.00

For MEGA CORPORATION LIMITED

Sd/-
Surendra Chhalani
(Director and CFO)